



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|---|--|---------------------------|
| 1. | For Quarter Ended | June 30, 2024 | |
| 2. | ISIN | INE0SGC01015 | |
| 3. | Face Value | Rs. 10/- per Equity Share | |
| 4. | Name of the Company | M.V.K. Agro Food Product Limited | |
| 5. | Registered Office Address | GUT No. 44 and 46, Kusumnagar, At Post Waghawada, Umari, Nanded - 431 807, Maharashtra, India. | |
| 6. | Correspondence Address | GUT No. 44 and 46, Kusumnagar, At Post Waghawada, Umari, Nanded - 431 807, Maharashtra, India. | |
| 7. | Telephone & Fax Nos. | Tel No.: +91 862 309 4480 Fax No.: NA | |
| 8. | E-mail address | cs@mvkagrofood.com | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed* | NSE Emerge | |
| | | Number of shares | % of Total Issued Capital |
| 10. | Issued Capital | 1,54,90,000 | 100.00 |
| 11. | Listed Capital NSE Emerge | 1,54,90,000 | 100.00 |
| 12. | Held in dematerialised form in CDSL | 1,38,76,000 | 89.58 |
| 13. | Held in dematerialised form in NSDL | 16,14,000 | 10.42 |
| 14. | Physical | - | - |

15. Total No. of shares (12+13+14) | 1,54,90,000 Equity Shares

16. Reasons for difference if any, between (10 & 11), (11 & 15) & (10 & 15) | Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars** | No. of Shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending from Stock Exchanges (Specify Names) |
|---------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| - | - | - | - | - | - | - |

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes / No) | Yes
19. Reference of previous quarter with regards to excess dematerialised shares, if any | Not applicable
20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not. Reason why? | Does not arise

21. Mention total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

| Total No. of Demat Request | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | - | - |
| Pending for more than 21 days | Nil | - | - |

22. Name, Telephone & Fax No. of Compliance officer of the Company. | Ms Swapna Rajaram Bansode
Company Secretary & Compliance Officer
Tel No.: +91 862 309 4480
Fax No.: NA
E-mail: : cs@mvkagrofood.com
23. Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS | CS Md. Shahnawaz
M Shahnawaz & Associates
5th Floor, Room No. 508,
1, Abdul Hamid Street, Kolkata-700069
Tel No.: 91 33 4600 5705
Mobile: 9831338937
E-mail: msassociates16@gmail.com
24. Appointment of common agency for share Registry work. If yes, name & address of the Agent | M/s. MAS Services Limited.
T-34, 2nd Floor, Okhla Industrial Area,
Phase - II, New Delhi -110020, India;
Tel No.: +91 11 - 26387281/ 82/83
Fax No.: +91 11 - 26387384
Email : info@masserv.com
Website: www.masserv.com
25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) | None

Date: July 11, 2024
Place: Kolkata

For M Shahnawaz & Associates
Company Secretaries
Firm Regn. No: S2015WB331500

CS Md. Shahnawaz
(Proprietor)
Membership No: 21427
COP No: 15076
Peer Review Regn No. 712/2020
UDIN: A021427F000724558