



M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 | GST No.: 27AALCM5956B1ZA
Reg. Office: Gut No. 44 and 46, Kusumnagar, At Post Waghalwada,
Umari, Nanded - 431807, Maharashtra, India
Contact No.: +91 7447462601, Website: www.mvkagrofood.com
Email: cs@mvkagrofood.com

Date: 14/11/2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Mumbai-400051, Maharashtra

NSE Symbol: MVKAGRO

Sub.: Unaudited Standalone & Consolidated Financial Results for the Quarter and Half Year ended 30th September, 2025.

Dear Sir/Madam,

In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are pleased to enclose herewith the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended 30th September, 2025.

The above results has been considered and approved in the Board Meeting of the Company held on Friday, 14th November, 2025 commenced at 03.00 p.m. and concluded at 6.00 p.m.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For M.V.K. AGRO FOOD PRODUCT LIMITED

Marotrao Vyankatrao Kawale
Managing Director
DIN: 06421662

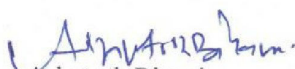
Encl.: As Above

Independent Auditors Review Report on Standalone Unaudited half year ended financial results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

To,
The Board of Directors,
M.V.K. Agro Food Product Limited

1. We have reviewed the accompanying Standalone Statement of unaudited financial results ("The Statement") of **M.V.K. Agro Food Product Limited** ("The Company") for the half year ended September 30, 2025 attached herewith, being submitted by the company to the stock exchange viz. NSE pursuant to the requirement of regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) regulations, 2015. ("Listing Regulations") as amended.
2. This statement which is the responsibility of the company's management and has been approved by the Board of Directors in their meeting held on 14th November, 2025 has been prepared in accordance with recognition and measurement principles laid down in Accounting Standards "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity", issued by The Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personal and analytical procedures applicable to financial data and thus provides by less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial result has been prepared in accordance with applicable accounting standard under section 133 of the Company Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NBT and Co
Chartered Accountants
FRN: - 140489W


Ashutosh Biyani

Partner

M.No - 165017

Date: 14/11/2025

Place: Mumbai

UDIN - 25165017BMMJGS5434



M.V.K. AGRO FOOD PRODUCT LIMITED

Regd Office: GUT NO. 44 AND 46, KUSUMNAGAR, AT POST WAGHALWADA, Umari, Maharashtra-43180

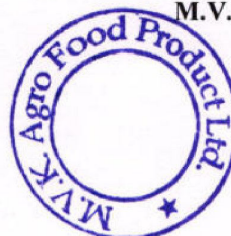
Website: <https://mvkagrofood.com>, Email: cs@mvkagrofood.com**CIN - L15316MH2018PLC304795****Standalone Statement of Assets and Liabilities as at 30th September, 2025**

(Rs. in Lakhs)

Particulars	As at <u>30-Sep-25</u> <u>Unaudited</u>	As at <u>31-Mar-25</u> <u>Audited</u>
EQUITY & LIABILITIES		
1. Shareholder's Fund		
(a) Share Capital	2,008.39	1,549.00
(b) Reserves & Surplus	11,128.59	7,102.07
	13,136.98	8,651.07
2. Non Current Liabilities		
(a) Long Term Borrowings	9,957.30	7,703.68
(b) Deferred Tax Liabilities (Net)	318.25	203.03
(c) Other Long Term Liabilities	-	-
(d) Long Term Provision	34.90	31.96
	10,310.45	7,938.67
3. Current Liabilities		
(a) Short Term Borrowings	2,062.51	3,611.91
(b) Trade Payables	-	85.99
(i) total outstanding dues of micro enterprises and small enterprises; and	-	85.99
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	3,217.58	2,584.18
(c) Other Current Liabilities	5,526.95	3,122.76
(d) Short Term Provisions	203.95	145.30
	11,010.99	9,550.15
TOTAL	34,458.42	26,139.89
ASSETS		
1. Non-Current Assets		
(a) Property, Plant & Equipments and Intangible Assets		
(i) Property, Plant & Equipments	14,134.60	9,091.90
(ii) Capital Work in Progress	77.63	77.63
(b) Non-current investments	363.90	363.90
(c) Long Term Loans & Advances	103.75	103.75
	14,679.89	9,637.18
2. Current Assets		
(a) Current Investments	-	-
(b) Inventories	4,696.12	7,189.42
(c) Trade Receivable	75.21	24.17
(d) Cash & Cash Equivalents	2,501.85	5,043.44
(e) Short Term Loans & Advances	10,909.49	4,109.44
(f) Other Current Assets	1,595.85	136.24
	19,778.52	16,502.71
TOTAL	34,458.42	26,139.89

For and on behalf of the Board of Directors

M.V.K. Agro Food Product Limited



(Signature)
Marotrao Vyankatrao Kawale
 (Managing Director)
 (DIN: 06421662)

Date: 14/11/2025

Place: Nanded

M.V.K. AGRO FOOD PRODUCT LIMITED

Regd Office: GUT NO. 44 AND 46, KUSUMNAGAR, AT POST WAGHALWADA, Umari, Maharashtra-43180

Website: <https://mvkagrofood.com>, Email: cs@mvkagrofood.com

CIN - L15316MH2018PLC304795

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2025

(Rs. in Lakhs)

Particulars	Quarter Ended	Half Year Ended			Year Ended
	30.09.2025	30.09.2025	31.03.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Audited	Unaudited	Audited
1. Income:					
(a) Revenue From Operation	1,349.61	4,109.87	8,436.87	4,861.07	13,297.95
(b) Other Income	24.23	121.30	343.35	97.82	441.16
Total Income	1,373.84	4,231.18	8,780.22	4,958.89	13,739.11
2. Expense:					
(a) Cost of Materials Consumed	0.41	1.90	8,440.52	14.40	8,454.92
(b) Purchases of Stock-in-Trade	-	-	-	-	-
(c) Other manufacturing expenses	32.95	59.53	170.30	62.05	232.35
(d) Change in Inventories of Finished Goods Work in progress & Stock-in-Trade	498.34	2,563.88	(1,747.12)	3,442.66	1,695.54
(e) Employee Benefit Expenses	161.41	270.53	386.64	252.26	638.91
(f) Finance Cost	226.49	475.29	454.05	498.75	952.80
(g) Depreciation / Amortization Expense	120.47	229.23	147.73	138.52	286.25
(h) Other Expenses	53.07	108.19	371.16	171.02	542.18
Total Expenses	1,093.15	3,708.55	8,223.29	4,579.67	12,802.95
3. Profit before Exceptional & Extraordinary Items	280.69	522.62	556.93	379.22	936.16
4. Exceptional Item	-	-	-	-	-
5. Profit Before Extraordinary Items and Tax (3-4)	280.69	522.62	556.93	379.22	936.16
6. Extraordinary Items	-	-	-	-	-
7. Profit before tax (5-6)	280.69	522.62	556.93	379.22	936.16
8. Tax Expenses					
(i) Current Tax	33.00	56.00	25.06	79.64	104.70
(ii) Deffered Tax	115.22	115.22	59.39	-	59.39
(iii) Earlier Year Tax	-	-	-	-	-
9. Profit (Loss) for the Period from continuing operations (7-8)	132.47	351.40	472.48	299.58	772.08
10. Profit (Loss) from discontinuing operations	-	-	-	-	-
11. Tax expense of discontinuing operations	-	-	-	-	-
12. Profit/ Loss from discontinuing operations(10-11)	-	-	-	-	-
13. Profit / Loss for the period / year ended (9+12)	132.47	351.40	472.48	299.58	772.08
14. Paid up Equity Share Capital (Face value of Rs. 10 Each)	2,008.39	2,008.39	1,549.00	1,549.00	1,549.00
15. Weighted Average No. of Equity Shares O/S	16870680	16870680	15490000	15490000	15490000
16. Earning Per Equity Share					
(a) Basic (in Rs.)	0.79	2.08	3.05	1.93	4.98
(b) Diluted (in Rs.)	0.79	2.08	3.05	1.93	4.98



Notes on Standalone Financials Results:

1. The above standalone unaudited financial results for the half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 14th November, 2025. The company Statutory Auditors have expressed an unmodified opinion of the aforesaid results. These results are available on the Company's Website.

2. In accordance with regulation 33 of the SEBI(LODR) regulation 2015, the above results have been reviewed by the Statutory Auditors of the Company for the year ended 30th September, 2025.

3. As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

4. The Figures for the previous period/year have been regrouped/reclassified, wherever necessary to conform to current period/year classification.

5. The Company is operating only in the one segment and hence provisions relating to the Segment Reporting as per AS-17 "Segment Reporting" not applicable. Hence no separate information for segment wise.

6. Pursuant to the proposed preferential allotment dated August 7, 2025, the Company's paid-up share capital exceeded ₹25 crore. This event triggered the regulatory obligation for the Company to submit quarterly financial results after the said allotment. Accordingly, the financial results for the quarters ended June 30, 2025, and September 30, 2024, have been excluded from this submission, as the requirement for quarterly reporting became applicable from August 7, 2025.

7. It may be noted that the preferential allotment has not yet been completed, as the listing approval from the National Stock Exchange is presently under process.

8. The company has made Initial Public Offer of 54,90,000 equity shares of face value of Rs.10 each with premium of Rs.120 each aggregating to Rs.65,88,00,000/- which is fully subscribed and shares were allotted on 05th March, 2024. The utilization of IPO proceeds is summarized below:

Objects of the issue as per Prospectus	Proceeds received	(Rs. In Lakhs)	
		Utilization upto 30.09.2025	Utilization upto 31.03.2025
Setting up a greenfield unit in Nanded, Maharashtra for (i) manufacturing Ethanol and (ii) generation and bottling of Bio-CNG and Fertilizer	5,238.17	4,250.00	1,250.00
General corporate proceeds	587.09	587.09	587.09
Total	5,825.26	4,837.09	1,837.09

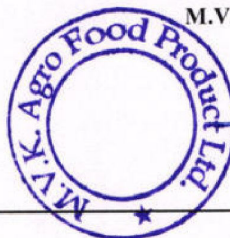
Note :- Total proceeds received from issue Rs. 6588 Lacs and from proceeds issue related expense incurred Rs. 762.75 Lacs i.e. Net proceeds amount

9. The Company has made a preferential allotment during the period. The Issuer has received application/allotment money aggregating to ₹41,34,51,000 from the allottee(s) on or before 6 August 2025, against the allotment of 45,93,900 equity shares made on 7 August 2025. The shares allotted comprise 45,93,900 equity shares of face value ₹10 each, issued at a premium of ₹90 per share. The total proceeds of ₹41,34,51,000 were received in cash. A summary of the utilization of these proceeds is provided below

Objects of the issue as per Prospectus	Proceeds received	(Rs. In Lakhs)	
		Utilization upto 30.09.2025	
Capital expenditure - Requirement for expansion of Sugar Manufacturing capacity from 2500 MT to 4000 MT TCD per day capacity	4,134.51	4,100.00	
Total	4,134.51	4,100.00	

10. There are no Investors Complaints pending as on 30th September, 2025.

For and on behalf of the Board of Directors
M.V.K. Agro Food Product Limited



Marotrao Vyankatrao Kawale
(Managing Director)
(DIN: 06421662)

Date: 14/11/2025
Place: Nanded

M.V.K. AGRO FOOD PRODUCT LIMITED

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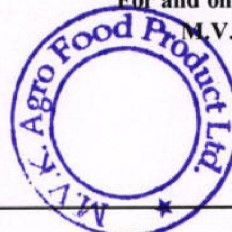
Standalone Cash Flow Statement for the Half Year ended September 30, 2025

(Rs. in Lakhs)

Particulars	30-Sep-25	31-Mar-25
	Unaudited	Audited
<u>Cash flow from Operating Activities</u>		
Net Profit before tax as per Statement of Profit & Loss	522.62	936.16
Adjustments for :		
Depreciation	229.23	286.25
Interest & Finance Charges	475.29	952.80
Interest Income	(120.62)	(388.23)
Dividend Income	(0.02)	(0.30)
Provision of gratuity	10.56	11.71
Operating Profit before Working Capital Changes	1,117.06	1,798.39
<u>Changes in Working Capital</u>		
(Increase)/Decrease in Inventories	2,493.30	2,604.77
(Increase)/Decrease in Trade Receivables	(51.04)	(9.40)
(Increase)/Decrease in Short Term Loans & Advances	(6,800.05)	(1,394.90)
(Increase)/Decrease in Other Current Assets	(1,459.62)	334.22
(Increase)/Decrease in Long term loans and advances	-	80.91
Increase/(Decrease) in Trade Payables	547.41	1,437.30
Increase/(Decrease) in Other Current Liabilities	2,404.19	1,584.10
Increase/(Decrease) in Short Term Provisions	50.19	(111.51)
Increase/(Decrease) in Long Term Provisions	0.84	-
Net Cash Flow from Operations	(1,697.71)	6,323.89
Less: Income Tax Paid	56.00	(45.25)
Net Cash Flow from Operating Activities (A)	(1,753.71)	6,278.63
<u>Cash Flow from Investing Activities</u>		
Purchase of Fixed Assets	(5,271.93)	(2,287.16)
(Purchase) / Sale of Investments	-	(3.00)
Dividend Income	0.02	0.30
Interest Income	120.62	388.23
Net Cash Flow from Investing Activities (B)	(5,151.29)	(1,901.64)
<u>Cash Flow From Financing Activities</u>		
Proceeds From Share Capital Issue	459.39	-
Proceeds From Share Capital Issue - Share Premium	3,675.12	-
Less IPO Expenses	-	-
Proceeds / (Repayment) from Long Term Borrowing	2,253.62	2,037.43
Proceeds / (Repayment) from Short Term Borrowing	(1,549.41)	(6,801.74)
Interest paid	(475.29)	(952.80)
Net Cash Flow from Financing Activities (C)	4,363.43	(5,717.11)
Net (Decrease) / Increase in Cash & Cash Equivalents (A+B+C)	(2,541.58)	(1,340.12)
Opening Cash & Cash Equivalents	5,043.44	6,383.57
Cash and Cash Equivalents at the end of the period	2,501.86	5,043.44
<u>Cash and Cash Equivalents Comprises:</u>		
Cash in Hand	4.47	0.44
Balance with Banks	437.01	26.34
Deposit Accounts	2,060.37	5,016.66
Total	2,501.85	5,043.44

For and on behalf of the Board of Directors

M.V.K. Agro Food Product Limited



(Signature)
Marotrao Vyankatrao Kawale
 (Managing Director)
 (DIN: 06421662)

Date: 14/11/2025

Place: Nanded

Independent Auditors Review Report on Consolidated Unaudited half year ended financial results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

To,
The Board of Directors,
M.V.K. Agro Food Product Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **M.V.K. Agro Food Product Limited** ("the Parent") and its subsidiaries ("the holding Company") together referred as ("the Group") for the half year ended September 30, 2025 ("The Statement") attached herewith, being submitted by the company to the stock exchange viz. NSE pursuant to the requirement of regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) regulations, 2015 as amended ("Listing Regulations").
2. This statement which is the responsibility of the company's management and has been approved by the Board of Directors in their meeting held on 14th November, 2025 has been prepared in accordance with recognition and measurement principles laid down in Accounting Standards "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity", issued by The Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making enquiries, primarily to inquiries of company personal and analytical procedures applicable to financial data. A review is substantially less in scope than audit conducted in accordance with standards on auditing and consequentially does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under regulation 33(8) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015, as amended, to the extent applicable.

4. The statement includes the result of following subsidiary entities: -
 - a) Saikrupa Dairy & Food Products Pvt. Ltd.
5. We did not review the interim financial statements of above subsidiary mentioned in paragraph 4 above included in the consolidated unaudited financial results, whose interim financial results includes total revenues of Rs. 1177.12 Lakhs and total net profit after tax of Rs. 92.17 Lakhs for the half year ended September 30, 2025 respectively as considered in the consolidated unaudited financial results. These interim financial statements have been reviewed by the other auditor and entity as per paragraph 4 interim financial statements provided by the management, other auditors

report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the reports of the other auditors and management and the procedure performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N B T and Co
Chartered Accountants
FRN: - 140489W



Ashutosh Biyani
Partner

M.No - 165017

Date: 14/11/2025

Place: Mumbai

UDIN - 25165017BMMJGT8848



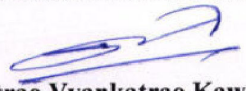
M.V.K. AGRO FOOD PRODUCT LIMITED

Regd Office: GUT NO. 44 AND 46, KUSUMNAGAR, AT POST WAGHALWADA, Umari, Maharashtra-43180

Website: <https://mvkagrofood.com>, Email: cs@mvkagrofood.com**CIN - L15316MH2018PLC304795****Consolidated Statement of Assets and Liabilities as at 30th September, 2025**

(Rs. in Lakhs)

Particulars	As at <u>30-Sep-25</u> <u>Unaudited</u>	As at <u>31-Mar-25</u> <u>Audited</u>
EQUITY & LIABILITIES		
1. Shareholder's Fund		
(a) Share Capital	2,008.39	1,549.00
(b) Reserves & Surplus	11,562.56	7,444.04
	13,570.95	8,993.04
2. Share Application Money pending Allotment	-	-
3. Non Current Liabilities		
(a) Long Term Borrowings	9,970.07	6,953.37
(b) Deferred Tax Liabilities (Net)	318.25	203.03
(c) Other Long Term Liabilities	-	-
(d) Long Term Provision	34.90	31.96
	10,323.22	7,188.36
4. Current Liabilities		
(a) Short Term Borrowings	2,062.51	3,615.22
(b) Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises; and	-	85.99
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	3,956.42	2,838.46
(c) Other Current Liabilities	5,653.34	4,196.45
(d) Short Term Provisions	262.59	197.89
	11,934.86	10,934.01
TOTAL	35,829.03	27,115.42
<u>ASSETS</u>		
1. Non-Current Assets		
(a) Property, Plant & Equipments and Intangible Assets		
(i) Property, Plant & Equipments	14,360.59	9,341.77
(ii) Intangible Assets	45.80	45.80
(iii) Capital Work in Progress	77.63	77.63
(b) Non-current investments	8.10	8.10
(c) Long Term Loans & Advances	103.75	103.75
	14,595.87	9,577.05
2. Current Assets		
(a) Current Investments		
(b) Inventories	5,035.93	7,489.87
(c) Trade Receivable	245.34	190.10
(d) Cash & Cash Equivalents	2,507.81	5,106.18
(e) Short Term Loans & Advances	11,501.33	4,377.81
(f) Other Current Assets	1,942.75	374.41
	21,233.16	17,538.37
	35,829.03	27,115.42

For and on behalf of the Board of Directors
M.V.K. Agro Food Product Limited

Marotrao Vyankatrao Kawale
 (Managing Director)
 (DIN: 06421662)
Date: 14/11/2025
Place: Nanded

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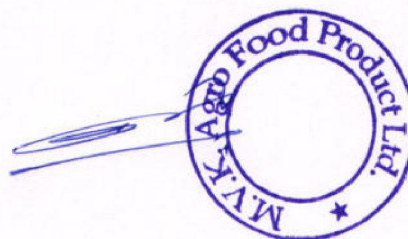
Website: <https://mvkagrofood.com>, Email: cs@mvkagrofood.com

CIN - L15316MH2018PLC304795

Consolidated Financial Results for the Half Year ended September 30, 2025

(Rs. in Lakhs)

Particulars	Quarter Ended	Half Year Ended			Year Ended
	30.09.2025	30.09.2025	31.03.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income:					
(a) Revenue From Operation	1,976.12	5,158.66	9,343.29	5,629.92	14,973.21
(b) Other Income	25.94	136.55	494.68	111.94	606.62
Total Income	2,002.06	5,295.22	9,837.96	5,741.87	15,579.83
2. Expense:					
(a) Cost of Materials Consumed	583.83	840.94	9,161.96	646.05	9,808.01
(b) Purchases of Stock-in-Trade	-	-	-	-	-
(c) Other Manufacturing expenses	32.95	59.53	170.30	62.05	232.35
(d) Change in Inventories of Finished Goods Work in progress & Stock-in-Trade	498.34	2,563.88	(1,697.96)	3,361.31	1,663.35
(e) Employee Benefit Expenses	183.67	310.68	419.86	277.11	696.97
(f) Finance Cost	173.07	368.33	458.50	500.51	959.01
(g) Depreciation / Amortization Expense	129.09	246.48	147.25	174.61	321.85
(h) Other Expenses	154.02	276.44	512.57	259.29	771.85
Total Expenses	1,754.98	4,666.28	9,172.48	5,280.92	14,453.40
3. Profit before Exceptional & Extraordinary Items	247.08	628.94	665.48	460.95	1,126.43
4. Exceptional Item	-	-	-	-	-
5. Profit Before Extraordinary Items and Tax (3-4)	247.08	628.94	665.48	460.95	1,126.43
6. Extraordinary Items	-	-	-	-	-
7. Profit before tax (5-6)	247.08	628.94	665.48	460.95	1,126.43
8. Tax Expenses					
(i) Current Tax	33.00	70.15	41.39	92.30	133.70
(ii) Deffered Tax	115.22	115.22	59.39	-	59.39
(iii) Earlier Year Tax	-	-	-	-	-
9. Profit (Loss) for the Period from continuing operations (7-8)	98.86	443.57	564.70	368.64	933.34
10. Profit (Loss) from discontinuing operations	-	-	-	-	-
11. Tax expense of discontinuing operations	-	-	-	-	-
12. Profit/ Loss from discontinuing operations(10-11)	-	-	-	-	-
13. Profit / Loss for the period (9+12)	98.86	443.57	564.70	368.64	933.34
14. Paid up Equity Share Capital (Face value of Rs. 10 Each)	2,008.39	2,008.39	1,549.00	1,549.00	1,549.00
15. Weighted Average No. of Equity Shares O/S	16870680	16870680	15490000	15490000	15490000
16. Earning Per Equity Share					
(a) Basic (in Rs.)	0.59	2.63	3.65	2.38	6.03
(b) Diluted (in Rs.)	0.59	2.63	8.30	2.38	6.03



Notes on Consolidated Financials Results:

1. The above unaudited financial results for the half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 14th November, 2025. The company Statutory Auditors have expressed an unmodified opinion of the aforesaid results. These results are available on the Company's Website.

2. In accordance with regulation 33 of the SEBI(LODR) regulation 2015, the above results have been reviewed by the Statutory Auditors of the Company for the year ended 30th September, 2025.

3. As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

4. The Figures for the previous period/year have been regrouped/reclassified, wherever necessary to conform to current period/year classification.

5. The Company is operating only in the one segment and hence provisions relating to the Segment Reporting as per AS-17 "Segment Reporting" not applicable. Hence no separate information for segment wise.

6. Pursuant to the proposed preferential allotment dated August 7, 2025, the Company's paid-up share capital exceeded ₹25 crore. This event triggered the regulatory obligation for the Company to submit quarterly financial results after the said allotment. Accordingly, the financial results for the quarters ended June 30, 2025, and September 30, 2024, have been excluded from this submission, as the requirement for quarterly reporting became applicable from August 7, 2025.

7. It may be noted that the preferential allotment has not yet been completed, as the listing approval from the National Stock Exchange is presently under process.

8. The Consolidated Financial Results of the Company for the period ended 30.09.2025 includes the results of the M.V.K. AGRO FOOD PRODUCT LIMITED (Holding Company) and SAI KRUPA DAIRY & FOOD PRODUCTS PRIVATE LIMITED (Wholly Owned Subsidiary Company).

The results of DR SHANKARRAO CHAVAN JAGGERY AND AGRO PRODUCT PRIVATE LIMITED and V.P.K. AGRO FOOD PRODUCT PRIVATE LIMITED have not been consolidated, as the transfer of shares are pending as of the reporting date.

9. The company has made Initial Public Offer of 54,90,000 equity shares of face value of Rs.10 each with premium of Rs.120 each aggregating to Rs.65,88,00,000/- which is fully subscribed and shares were allotted on 05th March, 2024. The utilization of IPO proceeds is summarized below:

Objects of the issue as per Prospectus	Proceeds received	(Rs. In Lakhs)	
		Utilization upto	Utilization upto
		30.09.2025	31.03.2025
Setting up a greenfield unit in Nanded, Maharashtra for (i) manufacturing Ethanol and (ii) generation and bottling of Bio-CNG and Fertilizer	5,238.17	4,250.00	1,250.00
General corporate proceeds	587.09	587.09	587.09
Total	5,825.26	4,837.09	1,837.09

Note :- Total proceeds received from issue Rs. 6588 Lacs and from proceeds issue related expense incurred Rs. 762.75 Lacs i.e. Net proceeds amount Rs. 5825.25 Lacs and details of fund utilization given above.

10. The Company has made a preferential allotment during the period. The Issuer has received application/allotment money aggregating to ₹41,34,51,000 from the allottee(s) on or before 6 August 2025, against the allotment of 45,93,900 equity shares made on 7 August 2025. The shares allotted comprise 45,93,900 equity shares of face value ₹10 each, issued at a premium of ₹90 per share. The total proceeds of ₹41,34,51,000 were received in cash. A summary of the utilization of these proceeds is provided below

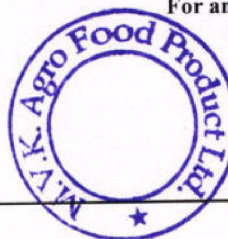
Objects of the issue as per Prospectus	Proceeds received	(Rs. In Lakhs)	
		Utilization upto	
		30.09.2025	
Capital expenditure - Requirement for expansion of Sugar Manufacturing capacity from 2500 MT to 4000 MT TCD per day capacity	4,134.51	4,100.00	
Total	4,134.51	4,100.00	

11. There are no Investors Complaints pending as on 30th September, 2025.

Date: 14/11/2025

Place: Nanded

For and on behalf of the Board of Directors
M.V.K. Agro Food Product Limited



Marotrao Vyankatrao Kawale
(Managing Director)
(DIN: 06421662)

M.V.K. AGRO FOOD PRODUCT LIMITED

Regd Office: GUT NO. 44 AND 46, KUSUMNAGAR, AT POST WAGHALWADA, Umari, Maharashtra-43180

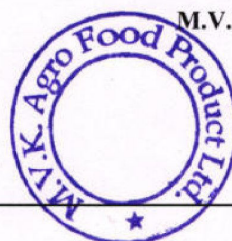
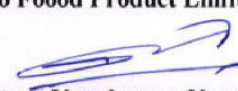
Website: <https://mvkagrofood.com>, Email: cs@mvkagrofood.com

CIN - L15316MH2018PLC304795

Consolidated Cash Flow Statement for the Half Year ended September 30, 2025

(Rs. in Lakhs)

Particulars	30-Sep-25	31-Mar-25
	Unaudited	Audited
<u>Cash flow from Operating Activities</u>		
Net Profit before tax as per Statement of Profit & Loss	628.94	1,126.43
Adjustments for :		
Depreciation	246.48	321.85
Interest & Finance Charges	368.33	959.01
Interest on FD	(120.62)	(553.69)
Dividend Income	(0.02)	(0.30)
Provision of gratuity	10.56	11.71
Operating Profit before Working Capital Changes	1,133.67	1,865.02
<u>Changes in Working Capital</u>		
(Increase)/Decrease in Inventories	2,453.94	2,570.76
(Increase)/Decrease in Trade Receivables	(55.24)	(55.23)
(Increase)/Decrease in Short Term Loans & Advances	(7,123.52)	(1,663.27)
(Increase)/Decrease in Other Current Assets	(1,568.35)	392.07
(Increase)/Decrease in Long term loans and advances	-	80.90
Increase/(Decrease) in Trade Payables	1,031.97	(502.70)
Increase/(Decrease) in Other Current Liabilities	1,456.70	2,606.05
Increase/(Decrease) in Short Term Provisions	56.24	(46.03)
Increase/(Decrease) in Long Term Provisions	0.84	
Net Cash Flow from Operations	(2,613.74)	5,247.56
Less: Income Tax Paid	(70.15)	(133.70)
Net Cash Flow from Operating Activities (A)	(2,683.89)	5,113.86
<u>Cash Flow from Investing Activities</u>		
Purchase of Fixed Assets	(5,265.29)	(2,311.07)
(Purchase) / Sale of Investments	(0.00)	438.86
Interest Income	120.62	553.69
Dividend Income	0.02	0.30
Net Cash Flow from Investing Activities (B)	(5,144.65)	(1,318.22)
<u>Cash Flow From Financing Activities</u>		
DIC subsidy & Other Subsidy Received	-	14.82
Proceeds From Share Capital Issue	459.39	-
Proceeds From Share Capital Issue - Share Premium	3,675.12	-
Proceeds / (Repayment) from Long Term Borrowing	3,016.70	2,619.64
Proceeds / (Repayment) from Short Term Borrowing	(1,552.72)	(6,798.43)
Interest Paid	(368.33)	(959.01)
Net Cash Flow from Financing Activities (C)	5,230.16	(5,122.99)
Net (Decrease) / Increase in Cash & Cash Equivalents (A+B+C)	(2,598.38)	(1,327.34)
Opening Cash & Cash Equivalents	5,106.18	6,433.53
Cash and Cash Equivalents at the end of the period	2,507.81	5,106.18
Cash and Cash Equivalents Comprises:		
Cash in Hand	10.43	13.39
Balance with Banks	437.01	76.13
Deposit Accounts	2,060.37	5,016.66
Total	2,507.81	5,106.18

For and on behalf of the Board of Directors
M.V.K. Agro Food Product Limited

Marotrao Vyankatrao Kawale
 (Managing Director)
 (DIN: 06421662)

Date: 14/11/2025

Place: Nanded