



M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 | GST No.: 27AALCM5956B1ZA
Reg. Office: Gut No. 44 and 46, Kusumnagar, At Post Waghalwada,
Umari, Nanded - 431807, Maharashtra, India
Contact No.: +91 7447462601, Website: www.mvkagrofood.com
Email: cs@mvkagrofood.com

Date: 27/10/2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Mumbai-400051, Maharashtra

NSE Symbol: MVKAGRO

Sub.: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations. 2018.

Dear Sir/Madam,

We are pleased to enclose herewith Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September, 2025 for Reconciliation of Share Capital Audit Report, in the specified format.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For M.V.K. AGRO FOOD PRODUCT LIMITED

Marotrao Vyankatrao Kawale
Managing Director
DIN: 06421662

Encl.: As Above



H M KADEVAL & ASSOCIATES

PEER REVIEWED FIRM, ACS, B.COM

Mo. +91 63597 84083, Email: csharsh.compliance@gmail.com

harshmbkadeval@icloud.com

Add: 107, Dharamnagar Society, A. K. Road, Surat – 395008, Gujarat.

To,
The Board of Directors
M.V.K. AGRO FOOD PRODUCT LIMITED
(CIN: L15316MH2018PLC304795)
Gut No. 44 and 46, Kusumnagar
At Post Waghalwada, Umari
Nanded - 431807, Maharashtra, India

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1 For Quarter Ended	30th September, 2025
2 ISIN	INE0SGC01015
3 Face Value	Re. 10/- per share
4 Name of the Company	M.V.K. AGRO FOOD PRODUCT LIMITED
5 Registered Office Address	Gut No. 44 and 46, Kusumnagar, At Post Waghalwada, Umari, Nanded - 431807, Maharashtra, India
6 Correspondence Address	Same as above
7 Telephone & Fax Nos.	Tel.: +91-7447462601, 7875982524, Fax: --
8 Email address & Website	cs@mvkagrofood.com & www.mvkagrofood.com
9 Names of the Stock Exchanges where the Company's securities are listed	NSE Limited (SME Emerge)

- 10 Issued Capital
11 Listed Capital (Exchange-wise) (as per company records)
12 Held in dematerialised form in CDSL
13 Held in dematerialised form in NSDL
14 Physical
15 Total No. of shares (12+13+14)

Number of shares	%
50503900	100.00
15490000	30.67
14590000	28.89
900000	1.78
35013900	69.33
50503900	100.00

- 16 Reasons for difference if any, between (10&11), (10&15), (11&15)

Difference between (10&11) and (11&15) is due to pending of Listing approval of 3,50,13,900 equity shares from NSE.

- 17 Certifying the details of changes in share capital during the Quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Preferential Issue	35013900	Applied	NSE (NSE EMERGE)	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

N.A.

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.

Shares of the Company are never dematerialised in excess of paid up capital.

Cont..1.



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- 20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why?

N. A.

- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mrs. Swapna Bansode Rajaram
Company Secretary & Compliance Officer
ACS: 74197
Tel No.: +91-7447462601, 7875982524
Email id: cs@mvkagrofood.com

- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

HARSHKUMAR M. KADEVAL,
(Proprietor, H M KADEVAL & ASSOCIATES)
Company Secretary in Practice,
ACS No 75629, COP No: 27829
107, Dharamnagar Society, A.K. Road,
Surat – 395008, Gujarat.
Tel.: 63597 84083, Fax: --
Email : csharsh.compliance@gmail.com, harshmbkadeval@icloud.com

- 24 Appointment of common agency for share registry work. if yes (name & address)

Yes
MAS SERVICES LIMITED
(Corporate Office Address):
T-34 IIND FLOOR, OKHLA INDUSTRIAL AREA PHASE II, NEW DELHI-110020.
Tel.: 011-26387281/7282/7283, Fax: 011-26387384
Email: info@masserv.com

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

1) NSE has granted In Principle Approval vide Letter No. NSE/LIST/49004 and NSE/LIST/49005 dated 24th July, 2025 for undertaking Preferential issue of the equity shares.
2) The Letter of Offer and other related issue Material were finalized on 30th July, 2025. The Company has filed/submitted it with the respective authorities as required.
3) The Board of Directors of the Company in their meeting held on Thursday, 07th August, 2025 has considered and approved the allotment of 45,93,900 fully paid-up equity shares on cash basis and 3,04,20,000 fully paid-up equity shares on non-cash basis, having face value of Rs. 10/- each on Preferential Basis to the allottees at an issue price of Rs. 90/- per equity share (including a premium of Rs. 80/- per equity share).
4) Listing Approval Application is filed with NSE and the same is under process of approval.

Digitally signed by
HARSHKUMAR HARSHKUMAR
MANSUKHBHAI MANSUKHBHAI
KADEVAL KADEVAL
Date: 2025.10.27
18:21:42 +05'30'

HARSHKUMAR M. KADEVAL
Company Secretary in Practice
ACS No.: 75629, COP No.: 27829
Peer Review Cert. No: 6777/2025
ICSI Unique Code: S2025GJ1013300
UDIN: A075629G001661367