



M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 | GST No.: 27AALCM5956B1ZA
Reg. Office: Gut No. 44 and 46, Kusumnagar, At Post Waghawada,
Umari, Nanded - 431807, Maharashtra, India
Contact No.: +91 7447462601, Website: www.mvkagrofood.com
Email: cs@mvkagrofood.com

Date: 26/11/2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Mumbai-400051, Maharashtra

NSE Symbol: MVKAGRO

Sub: Intimation of receipt of Advisory Letter for non-compliance under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('the Regulations').

We wish to inform you that the National Stock Exchange of India Limited (NSE), vide its letter dated November 26, 2025, bearing reference no. NSE/LIST/50466, has issued an advisory for non-compliance under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("the Regulations").

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For M.V.K. AGRO FOOD PRODUCT LIMITED

Marotrao Vyankatrao Kawale
Managing Director
DIN: 06421662

Encl.: As above



Ref: NSE/LIST/50466

November 26, 2025

The Company Secretary
M.V.K. Agro Food Product Limited

Dear Sir/Madam,

Sub: Advisory Letter for non-compliance under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('the Regulations').

This is with reference to your application for post allotment listing approval of 45,93,900 equity shares of Rs. 10/- each respectively allotted pursuant to conversion of warrants issued on preferential basis.

Your attention is drawn towards Regulation 167(6) of SEBI (ICDR) Regulations, 2018 which reads as follows –

167 (6) *“The entire pre-preferential allotment shareholding of the allottees, if any, shall be locked-in from the relevant date up to a period of [90 trading days] from the date of trading approval:*

Provided that in case of convertible securities or warrants which are not listed on stock exchanges, the entire pre-preferential allotment shareholding of the allottees, if any, shall be locked-in from the relevant date up to a period of [90 trading days] from the date of allotment of such securities.”

While reviewing the application it is observed that few allottees purchased equity shares between the relevant date i.e. May 28, 2025, and the date of allotment of the equity shares i.e. August 7, 2025. The same being pre-preferential holding of the allottee, should have been kept in lock in as per regulation 167(6) of SEBI (ICDR) Regulations, 2018. However, the shares were kept locked in after a delay of more than 2 months from the date of purchase resulting in non-compliance of Regulation 167(6) of SEBI (ICDR) Regulations, 2018.

The above non-compliance has been viewed seriously. You are hereby advised to be careful in future and exercise due diligence while submitting further applications to the Stock Exchange. Any repetition of the same violation in future will be viewed seriously and appropriate action will be initiated.

You are advised to place this letter before the Company's Board of Directors at the upcoming board meeting.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed



Signer: POOJA RISHIKESH PASHTE
Date: Wed, Nov 26, 2025 11:06:28 IST
Location: NSE