



M.V.K. AGRO FOOD PRODUCT LIMITED

CIN: L15316MH2018PLC304795 | GST No.: 27AALCM5956B1ZA
Reg. Office: Gut No. 44 and 46, Kusumnagar, At Post Waghawada,
Umari, Nanded - 431807, Maharashtra, India
Contact No.: +91 7447462601, Website: www.mvkagrofood.com
Email: cs@mvkagrofood.com

Date: 15/05/2026

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Mumbai-400051, Maharashtra

NSE Symbol: MVKAGRO

Sub.: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations. 2018

Ref: Email dated 15/05/2026

Dear Sir/Madam,

With reference to the query raised by NSE vide email, please find enclosed herewith the revised Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2025 for Reconciliation of Share Capital Audit Report.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For M.V.K. AGRO FOOD PRODUCT LIMITED

Marotrao Vyankatrao Kawale
Managing Director
DIN: 06421662

Encl.: As Above



H M KADEVAL & ASSOCIATES

PEER REVIEWED FIRM, ACS, B.COM

Mo. +91 63597 84083, Email: csharsh.compliance@gmail.com

harshmbkadeval@icloud.com

Add: HG-1D, Wing - A, ITC Building, Majuragate Crossing, Surat - 395002, Gujarat

To,
The Board of Directors
M.V.K. AGRO FOOD PRODUCT LIMITED
(CIN: L15316MH2018PLC304795)
Gut No. 44 and 46, Kusumnagar
At Post Waghawada, Umari
Nanded - 431807, Maharashtra, India

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1 For Quarter Ended	31st December, 2025
2 ISIN	INE0SGC01015
3 Face Value	Re. 10/- per share
4 Name of the Company	M.V.K. AGRO FOOD PRODUCT LIMITED
5 Registered Office Address	Gut No. 44 and 46, Kusumnagar, At Post Waghawada, Umari, Nanded - 431807, Maharashtra, India
6 Correspondence Address	Same as above
7 Telephone & Fax Nos.	Tel.: +91-7447462601, 7875982524, Fax: --
8 Email address & Website	cs@mvmagrofood.com & www.mvmagrofood.com
9 Names of the Stock Exchanges where the Company's securities are listed	NSE Limited (SME Emerge)

	Number of shares	%
10 Issued Capital	50503900	100.00
11 Listed Capital (Exchange-wise) (as per company records)	50503900	100.00
12 Held in dematerialised form in CDSL	48634700	96.30
13 Held in dematerialised form in NSDL	1869200	3.70
14 Physical	0	0.00
15 Total No.of shares (12+13+14)	50503900	100.00

16 Reasons for difference if any, between (10&11), (10&15), (11&15)

NA

17 Certifying the details of changes in share capital during the Quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Preferential Issue	35013900	Applied	NSE (NSE EMERGE)	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

N.A.

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

Shares of the Company are never dematerialised in excess of paid up capital.

HARSHKUMAR
MANSUKHBHAI
KADEVAL

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HARSHKUMAR
MANSUKHBHAI KADEVAL
Date: 2026.05.15 13:51:20
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H M KADEVAL & ASSOCIATES

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Add: HG-1D, Wing - A, ITC Building, Majuragate Crossing, Surat - 395002, Gujarat

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why?

N. A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mrs. Swapna Bansode Rajaram
Company Secretary & Compliance Officer
ACS: 47035
Tel No.: +91-7447462601, 7875982524
Email id: cs@mvmkagrofood.com

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

HARSHKUMAR M. KADEVAL,
(Proprietor, H M KADEVAL & ASSOCIATES)
Company Secretary in Practice,
ACS No 75629, COP No: 27829
Add: HG-1D, Wing - A, ITC Building, Majuragate Crossing,
Surat - 395002, Gujarat
Tel.: 63597 84083, Fax: --
Email : csharsh.compliance@gmail.com, harshmbkadeval@icloud.com

24 Appointment of common agency for share registry work. if yes (name & address)

Yes
MAS SERVICES LIMITED
(Corporate Office Address):
T-34 IIND FLOOR, OKHLA INDUSTRIAL AREA PHASE II, NEW DELHI-110020.
Tel.: 011-26387281/7282/7283, Fax: 011-26387384
Email: info@masserv.com

25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

NSE has granted In-Principle Approval, Listing Approval and Trading Approval of preferential allotment of 45,93,900 equity shares on cash basis and 3,04,20,000 equity shares on non-cash basis vide its letter dated 24/07/2025, 25/11/2025 and 09/12/2025 respectively.

HARSHKUMAR Digitally signed by
HARSHKUMAR
MANSUKHBHA MANSUKHBHAI KADEVAL
I KADEVAL Date: 2026.05.15 13:50:48
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HARSHKUMAR M. KADEVAL
Company Secretary in Practice
ACS No.: 75629, COP No.: 27829
Peer Review Cert. No: 6777/2025
ICSI Unique Code: S2025GJ1013300
UDIN: A075629H000370957